

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES
REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER**

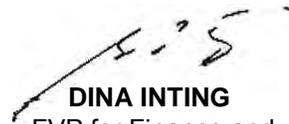
1. **20 September 2013**
Date of Report
2. SEC Identification No: **AS093-7946** 3. BIR Tax Identification No: **003-831-302-000**
4. **Alliance Global Group, Inc.**
Exact name of issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC use only)
Industry classification code
7. **7th Floor, 1880 Eastwood Avenue, Eastwood City CyberPark
188 E. Rodriguez, Jr. Avenue, Bagumbayan
Quezon City, Metro Manila, Philippines**
Address of issuer's principal office
8. **(632) 709-2038 to 41**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:
- | Title of Class | No. of Shares of Common Stock
Outstanding |
|----------------|--|
| Common | 10,269,827,979 |
10. Item 9(b)
Please see attached Press Release.

S I G N A T U R E

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLIANCE GLOBAL GROUP, INC.

By:



DINA INTING
FVP for Finance and
Corporate Information Officer

ALLIANCE GLOBAL GROUP SUCCESSFULLY PRICES TSI OFFERING

Alliance Global Group, Inc. (“AGI”) is pleased to announce that it has successfully priced an offering of 1.8 billion common shares in TrillionStars Holdings, Inc. (“TSI”) (the “Offering”). The Offering amounts to approximately 12% of the total issued shares of TSI, which will be renamed Emperador Inc..

At the price of PHP8.98 per share, the Offering will raise gross proceeds of approximately PHP16.2 billion (approximately US\$371 million). Pursuant to a share subscription agreement between AGI and TSI, approximately PHP11.2 billion (US\$257 million) of these gross proceeds will go to TSI to be used to fund the growth of Emperador, which is the largest liquor company in the Philippines and the largest brandy producer in the world.

The Offering attracted strong interest from a wide range of domestic and international investors, including high quality institutional investors as well as ultra-high networth investors.

Mr. Andrew L. Tan, Chairman and CEO of AGI and Chairman of TSI, said, “we are very pleased to have established a separate listed platform for Emperador and created a strong base of high quality international and domestic shareholders via the Offering. In the recent weeks, we have received strong endorsement from AGI shareholders of how we have built Emperador into the market leader it is today, and I wish to thank AGI shareholders for continuing to put their faith in us by supporting this transaction. Emperador will not rest on its laurels. We have aggressive and exciting growth plans and the listing and equity raising will put Emperador in a strong position to execute these plans.”

At the Offering price, TSI’s market capitalisation will be valued at approximately PHP135 billion (US\$3.09 billion), making it one of the top 20 largest listed companies on the Philippine Stock Exchange by market capitalisation as at 19 September 2013.

The settlement date for the Offering is 25 September 2013.

Macquarie Capital (Singapore) Pte. Limited is Sole Global Coordinator, Sole Bookrunner and Lead Manager for the Offering.

This announcement is not an offer of securities. This announcement is not for distribution, directly or indirectly, in the United States. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"). The securities will only be offered outside the United States in reliance on Regulation S under the Securities Act and may not be offered or sold within the United States absent registration or an exemption from registration under the Securities Act. No public offering of the securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited. No money, securities or other consideration is being solicited by this announcement or the information contained herein and, if sent in response to this announcement or the information contained herein, will not be accepted.